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重慶長安民生物流股份有限公司
Changan Minsheng APLL Logistics Co., Ltd. *

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01292)

INSIDE INFORMATION
APPROVAL BY THE CSRC OF THE COMPANY'S
APPLICATION FOR THE H SHARE FULL CIRCULATION

This announcement is made by Changan Minsheng APLL Logistics Co., Ltd. (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 10 February 2022 and the clarification announcement dated 11 February 2022 in relation to the acceptance by the China Securities Regulatory Commission (the “**CSRC**”) of the Company’s application for the H share full circulation programme.

The board of directors (the “**Board**”) of the Company is pleased to announce that on 23 June 2022, the Company received the formal approval from the CSRC in relation to the H share full circulation programme of the Company (the “**Approval**”), pursuant to which China Changan Automobile Group Co., Ltd.*(中國長安汽車集團有限公司) and APL LOGISTICS LTD, the holders of the Domestic Unlisted Shares of the Company, were approved to convert an aggregate of 74,844,800 Domestic Unlisted Shares (comprised of 41,225,600 domestic shares and 33,619,200 non-H foreign shares in issue) (the “**Domestic Unlisted Shares**”) into overseas listed shares of the Company for listing on the Stock Exchange (the “**Conversion and Listing**”). The Approval is valid for 12 months from 15 June 2022.

As at the date of this announcement, the details of implementation plan of the Conversion and Listing have not been finalised and the trading of the overseas listed shares of the Company to be converted from the Domestic Unlisted Shares is subject to the obtaining of all relevant approvals (including but not limited to the approval from the Stock Exchange, completion of all relevant procedures such as registration of the cancellation of the Domestic Unlisted Shares and registration of the overseas listed shares of the Company to be converted from the Domestic Unlisted Shares, deposit and settlement of transactions with China Securities Depository and Clearing Corporation Limited) and the compliance with all applicable laws and regulations. The Company will make further announcements on the

progress of the Conversion and Listing in compliance with the requirements under Listing Rules and the applicable laws, as and when appropriate.

The Conversion and Listing is still subject to the performance of other relevant procedures required by the CSRC, the Stock Exchange and other domestic and foreign regulatory authorities. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Changan Minsheng APLL Logistics Co., Ltd.
Xie Shikang
Chairman

Chongqing, the PRC
23 June 2022

As at the date of this announcement, the board of directors of the Company comprises: (1) Mr. Xie Shikang, Mr. Chen Wenbo and Mr. Wan Nianyong as executive directors; (2) Mr. Che Dexi, Mr. Man Hin Wai Paul (also known as Paul Man) and Mr. Xia Lijun as non-executive directors; (3) Mr. Chong Teck Sin, Mr. Poon Chiu Kwok, Mr. Jie Jing and Ms. Zhang Yun as independent non-executive directors.

** For identification purpose only*