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**重慶長安民生物流股份有限公司**  
**Changan Minsheng APLL Logistics Co., Ltd.\***

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
*(Stock Code : 01292)*

**DESPATCH OF CIRCULAR IN RELATION TO**  
**(1) CONNECTED TRANSACTION IN RELATION TO**  
**THE PROPOSED SUBSCRIPTION OF NEW DOMESTIC SHARES UNDER**  
**THE SPECIFIC MANDATE;**  
**(2) APPLICATION FOR WHITEWASH WAIVER;**  
**AND**  
**(3) PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION**

Reference is made to an announcement of Changan Minsheng APLL Logistics Co., Ltd. (the “**Company**”) dated 22 August 2024 and a circular of the Company dated 4 November 2024 (the “**Circular**”) in relation to, among others, (i) the Share Subscription (including the Share Subscription Agreement, the transactions contemplated thereunder, and the Specific Mandate); (ii) the Whitewash Waiver; and (iii) the proposed amendments to the Articles of Association, an announcement of the Company dated 12 September 2024 in relation to delay despatch of circular, an announcement of the Company dated 14 October 2024 in relation to further delay despatch of circular and a supplemental announcement dated 10 October 2024. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the Circular containing, among others, (i) further details of the Share Subscription (including the Share Subscription Agreement, the transactions contemplated thereunder and the Specific Mandate); (ii) further details of the Whitewash Waiver; (iii) further details of the proposed amendments to the Articles of Association; (iv) a letter of advice from the Takeovers Code Independent Board Committee and the Listing Rules Independent Board Committee on the Share Subscription (including the Share Subscription Agreement, the transactions contemplated thereunder and the Specific Mandate) and the Whitewash Waiver; (v) a letter of advice from the Independent Financial Adviser to the Takeovers Code Independent Board Committee, the Listing Rules Independent Board Committee and the Independent Shareholders on the Share Subscription (including the Share Subscription

Agreement, the transactions contemplated thereunder and the Specific Mandate) and the Whitewash Waiver, and on the profit forecast in relation to the Forecast; (vi) a notice of EGM and Class Meetings together with the form of proxy; and (vi) reports from the Company's auditors or accountants on the profit forecast in relation to the Forecast, has been despatched to Shareholders and published on the websites of the Company and the Stock Exchange on 4 November 2024.

The EGM and the Class Meetings will be held at the Company's Conference Room, No.1881, Jinkai Road, Yubei District, Chongqing, the People's Republic of China on Friday, 22 November 2024 at 10:00 a.m., 10:30 a.m. and 10:45 a.m. respectively, to consider and, if thought fit, approve resolutions required in relation to, among others, (i) the Share Subscription (including the Share Subscription Agreement, the transactions contemplated thereunder, and the Specific Mandate); (ii) the Whitewash Waiver; and (iii) the proposed amendments to the Articles of Association.

The Shareholders are encouraged to read the Circular carefully, and in particular the letter of advice from the Takeovers Code Independent Board Committee and the Listing Rules Independent Board Committee and the letter of advice from the Independent Financial Adviser to the Takeovers Code Independent Board Committee, the Listing Rules Independent Board Committee and the Independent Shareholders, before deciding as to how to vote on the resolutions for approving, among others, (i) the Share Subscription (including the Share Subscription Agreement, the transactions contemplated thereunder, and the Specific Mandate); (ii) the Whitewash Waiver; and (iii) the proposed amendments to the Articles of Association.

## **WARNING**

**Shareholders and potential investors of the Company should note that there is no assurance that the Share Subscription will proceed. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company and are recommended to consult their stockbroker, bank manager, solicitor or other professional adviser if they are in any doubt about their position and as to actions that they should take.**

*By Order of the Board*  
**Changan Minsheng APLL Logistics Co., Ltd.**  
**Xie Shikang**  
*Chairman*

Chongqing, the PRC  
8 November 2024

*As at the date of this announcement, the board of directors of the Company comprises: (1) Mr. Xie Shikang and Mr. Wan Nianyong as executive directors; (2) Mr. Che Dexi, Mr. Chen Wenbo, Ms. Jin Jie and Mr. Dong Shaojie as non-executive directors; (3) Mr. Li Ming, Mr. Man Wing Pong and Ms. Chen Jing as independent non-executive directors.*

*\* For identification purposes only*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*